



Wallet/Purse Contents

A big part of financial education is understanding how to protect your finances. Our wallets and purses contain sensitive information about us. Try to carry only what is necessary on you at all times. Whatever you carry should be recorded and kept in a separate, secured location. Then, should your wallet or purse become lost or stolen, it will be much easier to notify the appropriate companies and government agencies. Please use this form to record the contents of your wallet. You never know when you might need it! For more information on protecting your finances and what to do if you become a victim, please visit the Delaware State Treasury's Prosperity Portal: *Your Pathway to Financial Education* at www.treasury.delaware.gov.

Do not complete this form online or on a computer. Print before completing for added protection.

Always make sure that this document is kept in a secured place under lock and key.

Notify someone you trust of its location so they may access it on your behalf in the event of an emergency.

Before completing this form, consider these things:

- Is there anything I am currently carrying that I don't really need to carry?
- Is there anything I am carrying that I can make safer (i.e., have social security number removed from driver's license or other ID card, etc.)?

After you have determined those answers and have reduced your wallet or purse to include only the items you deem necessary, complete this form. In order to ensure added protection, please print before completing.

Credit and Debit Cards *(includes personal credit cards, company cards, bank/ATM cards, gas cards, etc.)*

Bank/Issuing Company	Type (credit, debit, brand)	Your Name (as it appears)	Account/Card Number	Expiration Date	Service Phone Number

Government or Other Identification Cards *(includes driver's license, employee ID cards, etc.)*

Type of ID	Your Name (as it appears)	ID/Card Number	Expiration Date	Service Phone Number

Insurance Cards *(includes auto insurance, health insurance, etc.)*

Issuing Insurance Company	Name of Member (as it appears)	ID/Account Number	Member Number	Service Phone Number

Membership Cards *(includes store membership cards, frequent shopper cards, gym cards, player cards, etc.)*

Issuing Store or Source	Type of Card	Your Name (as it appears)	Account/Card Number	Other Details	Service Phone Number

If you carry your checkbook in your purse or with you, always keep a record of the range of check numbers you are carrying. This way, if the checkbook is lost or stolen, you can go back and see what check numbers were already used and what check numbers are missing.

Please remember the following:

Always make sure that this document is kept in a secured place under lock and key.

Notify someone you trust of its location so they may access it on your behalf in the event of an emergency.

We hope you found this exercise helpful. We applaud you for taking this step to secure your finances. To learn more about various financial situations and the items which affect you in your current life cycle stage, please visit the Delaware State Treasury's Prosperity Portal: *Your Pathway to Financial Education* available on our website at treasury.delaware.gov. Click on the Prosperity Portal tab to access our unlimited resources.

We welcome your comments and suggestions.



Delaware State Treasury
treasury.delaware.gov
(302) 672-6700